Skewing X chromosome choice by modulating sense transcription across the *Xist* locus

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The X-inactive-specific transcript (*Xist*) locus is a *cis*-acting switch that regulates X chromosome inactivation in mammals. Over recent years an important goal has been to understand how *Xist* is regulated at the initiation of X inactivation. Here we report the analysis of a series of targeted mutations at the 5' end of the *Xist* locus. A number of these mutations were found to cause preferential inactivation, to varying degrees, of the X chromosome bearing the targeted allele in XX heterozygotes. This phenotype is similar to that seen with mutations that ablate *Tsix*, an antisense RNA initiated 3' of *Xist*. Interestingly, each of the 5' mutations causing nonrandom X inactivation was found to exhibit ectopic sense transcription in embryonic stem (ES) cells. The level of ectopic transcription was seen to correlate with the degree of X inactivation skewing. Conversely, targeted mutations which did not affect randomness of X inactivation also did not exhibit ectopic sense transcription. These results indicate that X chromosome choice is determined by the balance of *Xist* sense and antisense transcription prior to the onset of random X inactivation.

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X chromosome inactivation in mammals provides dosage compensation for X-linked genes between XX females and XY males (Lyon 1961). One of the two X chromosomes is transcriptionally silenced early in female development, leading to mosaic expression of either the maternal (Xm) or paternal (Xp) X chromosome in different cell populations. Although initiation of X inactivation is generally random, there are cases of either complete or partial skewing. In marsupials (Cooper et al. 1971, 1990) and in certain extraembryonic lineages of rodents (Takagi and Sasaki 1975; Wake et al. 1976; Zakian et al. 1991), there is imprinted inactivation of the paternally derived X chromosome. Partial nonrandom X inactivation occurs in mice heterozygous at the *Xce* locus (Cattanach et al. 1969), in interspecific vole hybrids (Zakian et al. 1991), and also in humans (Naumova et al. 1996; Plenge et al. 1997).

X inactivation is regulated by a *cis*-acting master

switch locus, classically referred to as the X inactivation center (Xic). The Xic functions in the *cis* propagation of silencing over the entire chromosome, and is required at the initiation of X inactivation to determine how many (counting), and which (choice) X chromosomes are inactivated (for review, see Rastan and Brown 1990).

The Xic has been defined at the molecular level and shown to comprise the X-inactive-specific transcript (*Xist*) gene and associated regulatory elements (for review, see Avner and Heard 2001). The *Xist* gene produces a large noncoding RNA that localizes to the inactive X chromosome in *cis* and induces chromosome-wide silencing (Brockdorff et al. 1992; Brown et al. 1992; Clemson et al. 1996; Wutz et al. 2002). The counting and choice functions of the Xic are thought to be attributable to *cis*-acting sequences that regulate *Xist* expression.

X chromosome counting has been proposed to involve a blocking factor that binds to a single Xic, marking it to be the active X chromosome, in both XY and XX cells (Rastan 1983). Thus *Xist* expression and resulting X inactivation would occur as a default pathway on all except one X chromosome. Consistent with this view, deletion of 65 kb of sequence immediately downstream of *Xist* results in an allele from which X inactivation is initiated by default, in both XX cells and XO cells (Clerc and Avner 1998). This indicates that the *cis*-acting se-

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roduction of a transcriptional stop signal, causing a truncation of *Tsix* RNA, recapitulated the extreme nonrandom X inactivation phenotype, suggesting that it is the *Tsix* transcript, rather than any associated DNA elements, that influences *Xist* expression (Luikenhuis et al. 2001; Sado et al. 2001). Conversely, nonrandom inactivation of the wild-type versus targeted allele was reported when either constitutive or inducible promoters were used to replace the endogenous *Tsix* allele (Luikenhuis et al. 2001; Stavropoulos et al. 2001). Thus *Tsix* must be down-regulated in order for accumulation of *Xist* RNA to occur in *cis*. A more recent study has demonstrated that deletion of elements mapping upstream of the major *Tsix* promoter results in partially skewed X inactivation (Ogawa and Lee 2003). It was suggested that these elements, termed *Xite* (X inactivation intergenic transcription elements), are involved in regulating the persistence of *Tsix* RNA in *cis*.

Although it is clear that *Tsix* is a key regulator of X chromosome choice, the molecular mechanism of *Tsix* action is not well understood. Prior to X inactivation, *Tsix* expression is accompanied by low levels of unstable *Xist* RNA expression from all X chromosomes (Panning et al. 1997; Sheardown et al. 1997). Thus an interaction between sense and antisense RNAs, for example involving a double-stranded RNA (dsRNA) intermediate, has been proposed to be important (Maxfield Boumil and Lee 2001). Involvement of *Xist* sense transcription in choice is supported by the observation that insertion of a PGK-neo cassette at a specific site upstream of *Xist* gives rise to preferential X inactivation of the targeted allele in XX heterozygotes (Newall et al. 2001). In the present study, we extended this observation through analysis of a series of targeted insertions and deletions between *Xist* and the closest 5' flanking gene, *Enox/px* (Chureau et al. 2002; Johnston et al. 2002). A number of these mutations were found to cause preferential X inactivation of the targeted allele in XX heterozygotes. In all of these cases, the targeted embryonic stem (ES) cell lines exhibited ectopic sense transcription initiating immediately upstream of *Xist*. Moreover, the level of sense transcription was seen to broadly correlate with the degree of skewing of X inactivation choice. Our results support the view that the likelihood that a given X chromosome will be selected as the active or inactive X is governed by the balance of sense and antisense transcription prior to the onset of X inactivation.

Results

Targeted mutagenesis of the Xist 5' region affects X chromosome choice

To investigate the role of the *Xist* 5' region in the regulation of X chromosome inactivation, we constructed a targeting vector designed to delete a sequence between 1 and 9 kb upstream of the *Xist* P₁ start site (*Xist*^{Δ5'}, hereinafter referred to as Δ5'; Fig. 1B). This mutation was introduced into the 129/1 XY ES cell line, and correctly targeted clones were selected and verified by Southern

blot hybridization and PCR analyses (data not shown). We also generated cell lines in which the PGK-neo cassette was deleted by Cre-mediated recombination.

To analyze the effect of these mutations on X inactivation in vivo, targeted cell lines were injected into blastocysts, and chimeric animals were obtained for neo⁺ and Δneo mutants. Mutations at the *Xist* locus, transmitted via XY ES cells, can have a range of effects, depending on whether they affect counting, choice, imprinting, in *cis* inactivation, or combinations thereof. Ablation of the counting function is predicted to cause inactivation of the single X chromosome, and hence cell lethality, in the ES-cell-derived component of chimeric embryos (Penny et al. 1996; Clerc and Avner 1998). Such mutations should therefore not produce adult chimeras. Chimeric males transmitting mutations that ablate in *cis* inactivation have a daughterless phenotype due to failure of paternally imprinted X inactivation in the trophoctoderm (Marahrens et al. 1997). Lee (2000) demonstrated that a mutation that affects the maternal imprint on *Xist* is transmitted to daughters, but that these animals are generally unable to transmit the mutant allele, either to male or female progeny. Finally, a mutation that only affects choice was transmitted stably and propagated through both male and female germ lines (Newall et al. 2001). In the case of the Δ5' and Δ5'-neo mutations, chimeras were obtained and were able to transmit the mutated X chromosome through the germline to produce females heterozygous for the mutation. The female heterozygotes were able to transmit the mutant X chromosome through either male or female germ lines in subsequent generations, and the resultant progeny were normal and fertile. These observations suggest that counting, in *cis* inactivation, and *Xist* imprinting are not significantly affected by the mutations. However, they leave open the possibility that X inactivation choice is affected.

To determine whether the mutations skew X chromosome choice, we analyzed females heterozygous for the Δ5' mutations using quantitative single nucleotide primer extension (SNUPE) assays. *Xist* and *Pgk-1* alleles were distinguished by characterized polymorphisms between the 129 and PGK mouse strains (Singer-Sam et al. 1992; Penny et al. 1996). Representative examples are shown in Figure 2A. A quantification of the data for [Δ5'-neo × PGK]F1 mice indicates that the mutation causes highly skewed *Xist* expression, with the targeted allele being expressed in the majority of cells (Fig. 2B). *Pgk-1* expression exhibited a reciprocal bias, confirming extreme nonrandom X inactivation. Importantly, the Δ5'Δneo heterozygotes also exhibited nonrandom X inactivation, albeit at a moderately reduced level (Fig. 2B).

To confirm that nonrandom X inactivation is attributable to skewed choice, and not to a cell selection event, we analyzed embryos immediately after the onset of random X inactivation, at 6.5 days postcoitum (dpc; Rastan 1982). We dissected embryos from matings between [129 × Δ5'Δneo]F1 females and PGK strain males. Extraembryonic regions were separated and used for

Figure 2. In vivo analysis of X inactivation randomness. (A) Representative examples of SNUPE data for the expression of polymorphic *Xist* and *Pgk-1* alleles in wild-type control [129 $\times$ PGK]F1 female and heterozygous mutant animals. (B) Quantitation of *Xist* and *Pgk-1* SNUPE data for control and mutant mice. The precise percentages as well as the number of animals analyzed are given in the table. (C) Quantitation of *Xist* and *Pgk-1* SNUPE data for control [129 $\times$ PGK]F1 female and mutant [$\Delta 5'$ Δ neo $\times$ PGK]F1 female 6.5-dpc embryos. Data for adult mice of the same genotype are given for comparison.

genotyping. The embryo proper was analyzed for allele-specific *Xist* and *Pgk-1* expression. We found that the level of *Xist* expression from the 129 (mutant) allele in [$\Delta 5'$ Δ neo $\times$ PGK]F1 embryos was significantly higher compared to [129 $\times$ PGK]F1 littermates (Fig. 2C). The level of *Pgk-1* transcript from the targeted X chromosome was reciprocal to *Xist*. These results suggest that skewed X inactivation occurs at the level of choice rather than secondary selection events. The extent of skewing was slightly lower in embryos compared to adults. This is attributable to the contribution of visceral endoderm cells which undergo imprinted inactivation of the paternal (PGK strain) X chromosome. A similar result was obtained previously for the *Xist* ^{Δ hs+neo} (hereinafter referred to as Δ hs+neo) mutation, which also gives rise to primary nonrandomness (Newall et al. 2001).

Mutagenesis of *Xist* 5' region activates sense transcription upstream of *Xist*

To examine how the $\Delta 5'$ deletion affects general transcription around the *Xist* locus in undifferentiated ES cells, we performed strand-specific reverse transcriptase PCR (RT-PCR) analysis on *Xist* and adjacent upstream and downstream sequences (Fig. 3A). Control samples showed the expected patterns of transcription, that is,

Xist sense transcription (amplicon 6) in ES cells and XX somatic cells, and antisense *Tsix* transcription (amplicons 3, 4, 6, and 13) in ES cells only (Fig. 3B).

Analysis of $\Delta 5'$ +neo undifferentiated ES cells revealed that *Tsix* expression was not affected by the deletion. Interestingly, ectopic sense (*Xist*) transcription was detected upstream of *Xist* (amplicons 3 and 4), and transcription within the *Xist* locus was seen to be elevated (amplicon 6; Fig. 3C). Importantly, ectopic sense transcription, albeit at an apparently lower level (see also below), was observed for the Δ neo mutants.

Upstream sense transcription in the $\Delta 5'$ +neo mutation is most likely attributable to insertion of the PGK promoter, as the same effect was observed with the Δ hs+neo mutation, and the PGKneo cassette was inserted in an identical position (Newall et al. 2001). Previously we suggested that this was due to activation of an endogenous cryptic promoter at position -550 bp. However with the $\Delta 5'$ +neo allele, we detected ectopic sense transcription immediately upstream of this point and adjacent to the PGK promoter (amplicon 3, Fig. 3C). We confirmed that sense transcription at amplicon 3 also occurs in the Δ hs+neo mutation (Fig. 3C). These results suggest that upstream sense transcription is in fact resulting from bidirectional activity of the PGK promoter. Importantly, in the $\Delta 5'$ Δ neo mutant the PGKneo cassette has

Figure 3. In vitro analysis of transcriptional activity at *Xist* and adjacent regions. (A) Schematic representation of the *Xist* locus; the regions analyzed by RT-PCR (1–4, 6, 13), and the positions of *Tsix* (+35 kb) and *Enox* (–10 kb) promoters relative to the *Xist* P₁ start site are shown. (B,C) Strand-specific RT-PCR across *Xist* and its adjacent regions in control samples and targeted cell lines. The numbers above correspond to the amplicons shown in the schematic in A. cDNA made from undifferentiated XY ES cells and XX and XY somatic cells was used as a template for amplification. (AS) Antisense transcript; (S) sense transcript. Gray bars show relative size and position of the targeted deletions.

been deleted, and therefore sense transcription upstream of *Xist* must have a different origin.

Bidirectional activity of the Enox promoter accounts for the $\Delta 5'$ Δneo phenotype

To find the basis for ectopic sense transcription in $\Delta 5'$ Δneo XY ES cells, we further analyzed the *Xist* 5' region. A prominent CpG island associated with the *Enox* gene, 10 kb upstream of *Xist* (Johnston et al. 2002), is brought into close proximity to *Xist* by the $\Delta 5'$ deletion, and we suspected that this could be the site of origin of sense transcription. Since the *Enox* gene is transcribed in the opposite direction to *Xist* (Johnston et al. 2002), ectopic sense transcripts should result from bidirectional activity of the *Enox* CpG island. To test this we carried out strand-specific analysis using amplicons 1 and 2, located on either side of the CpG island (Fig. 3). As expected, *Enox* transcription (amplicon 1) was detectable in all control cells (Fig. 3B). Importantly though, transcripts were also detected antisense to *Enox* (and therefore sense with *Xist*) using amplicon 2 (Fig. 3B).

Bearing in mind this pattern of expression in control samples, we proceeded with the analysis of the $\Delta 5'$ mutant cell lines. The pattern of *Enox* expression was not affected in either mutant (amplicon 1); however, transcription from both strands was detected for amplicon 2 (Fig. 3C). Thus, as predicted, transcription in the *Xist* sense orientation, arising from the bidirectional activity of the *Enox* CpG island, accounts for ectopic sense transcription across *Xist*. The transcription antisense to *Xist*, which is detectable in $\Delta 5'$ +neo and $\Delta 5'$ Δneo, presumably

arises from run-through transcription from the PGKneo cassette and/or *Tsix*. We also analyzed amplicons 1 and 2 in the previously characterized Δhs +neo and Δhs Δneo mutants. Here the antisense band for amplicon 2 was seen to be very weak (Fig. 3C). Thus sequences deleted in $\Delta 5'$ normally function to terminate transcription between *Xist* and *Enox* in both directions.

In summary, these results indicate that the *Enox* CpG island has bidirectional promoter activity, and that the $\Delta 5'$ deletion has removed sequence that normally insulates *Xist* from transcriptional interference.

Levels of ectopic sense transcripts correlate with the degree of X inactivation skewing

Our initial PCR analyses indicated that the level of ectopic transcripts may be lower in $\Delta 5'$ Δneo compared to $\Delta 5'$ +neo ES cells. As the $\Delta 5'$ Δneo mutation also results in a reduced level of X inactivation skewing in heterozygous female mice compared to $\Delta 5'$ +neo (Fig. 2B), we went on to investigate this further. To determine the levels of *Xist* and *Tsix* RNA, we carried out quantitative real-time RT-PCR in both wild-type and mutant XY ES cell lines. For *Xist* we used primers that span exons IV and V of the gene in order to exclude any contribution from antisense *Tsix* RNA. To quantitate *Tsix* RNA, we used primer pair 13 located downstream of the *Xist* transcription unit (Fig. 3A). A β -actin amplicon provided a control.

Results from a typical experiment are illustrated in Figure 4A. Average values obtained from independent experiments are summarized in Figure 4B. *Xist* RNA lev-

els assayed at the exon IV/V boundary were clearly elevated in mutant ES cell lines in which ectopic upstream transcripts were detected (Δ hs+neo, $\Delta 5'\Delta$ neo, and $\Delta 5'$ +neo). Moreover, the level of *Xist* RNA correlates with the extent of X inactivation skewing seen in female animals heterozygous for the corresponding mutation. Thus $\Delta 5'$ +neo and Δ hs+neo mutations (extreme skewing; Fig. 2B; Newall et al. 2001) have the highest levels of *Xist* RNA (20–25 times above wild type), the $\Delta 5'\Delta$ neo mutation (moderate skewing, Fig. 2B) has an intermediate level of RNA (4–5 times above wild type), and Δ hs Δ neo (no skewing; Newall et al. 2001) is indistinguishable from wild-type cells. Levels of *Tsix* RNA, in contrast, were similar in all cell lines.

Our results indicate that elevated levels of sense transcription across *Xist* at the onset of X inactivation could increase the probability of that allele being chosen as the inactive X chromosome in heterozygous females. This assumes that the data obtained from analysis of XY ES cells can be extrapolated to a physiological context. To test this we assayed ectopic sense transcription upstream of *Xist* in $\Delta 5'$ +neo and wild-type embryos. Random X inactivation occurs in epiblast cells between 5.5 and 6 dpc (Rastan 1982), and we therefore analyzed embryos immediately prior to this, at 4.5 dpc. The results are shown in Figure 4C and D. Upstream sense transcripts were clearly detectable in mutant embryos (Fig. 4D, left panel). A weak band was also detected for wild-type embryos (Fig. 4D, second panel from left). This find-

ing has been reported previously (Debrand et al. 1999), and is attributable to the increased number of PCR cycles used. Consistent with this, under these conditions we could detect upstream sense transcripts in 129/1 XY ES cells, albeit at a lower level than in the mutant XY ES cells (Fig. 4D, left two panels). In summary, these results show that elevated sense transcription occurs in mutant embryos in vivo, and therefore support the idea that this could underlie skewed X inactivation in heterozygous females.

RNA FISH analysis of the $\Delta 5'$ mutations in undifferentiated ES cells

We established by strand-specific RT-PCR analysis that the $\Delta 5'$ mutations lead to elevated levels of *Xist* expression in undifferentiated XY ES cells. To determine how this is manifested on the single-cell level, we carried out an RNA fluorescence in situ hybridization (FISH) analysis on control and mutant cells. In undifferentiated ES cells, nascent *Xist* and *Tsix* RNA can be detected as a pinpoint signal. These transcripts are produced from the single *Xist* allele in XY ES cells (Fig. 5A), and from both alleles in XX ES cells (data not shown). This contrasts with XX somatic cells, where accumulation of stable *Xist* RNA over the inactive X chromosome is seen as a single large compact domain (Fig. 5B). Accumulation of *Xist* RNA is observed only very rarely in wild-type XY ES cells (Fig. 5G).

Figure 5. FISH analysis of $\Delta 5'$ undifferentiated ES cells. RNA FISH in normal undifferentiated XY ES cells (A), normal female fibroblasts (B), and $\Delta 5'$ +neo XY ES cells (C–F) using a double-stranded probe for *Xist* exon 1. *Xist* signal is either compact and similar to female somatic signal (arrow; C,D) or more dispersed and scattered around the site of transcription (arrow; E,F) in a portion of cells. Quantitation of FISH data (G–I) shows the percentage of cells with punctate signal, accumulated *Xist* signal, or no signal.

In the majority of $\Delta 5'$ mutant XY ES cells, both neo+ and Δ neo, we observed a single pinpoint signal, as seen in control XY ES cells. However, in 10%–15% of the cells, we observed accumulation of *Xist* RNA (Fig. 5C–I). In a small number of the cells, the accumulated signal was compact and appeared similar to that seen in XX somatic cells (Fig. 5C,D). More typically the signal was weaker and relatively diffuse (Fig. 5E,F). No noticeable difference was observed between $\Delta 5'$ Δ neo and $\Delta 5'$ +neo, either in the frequency of cells showing this pattern, or qualitatively in the appearance of the *Xist* signal. In light of the quantitative analysis showing a marked difference between these mutants (Fig. 4B), atypical *Xist* localization patterns do not appear to simply reflect increased *Xist* RNA levels. Indeed, similar findings were reported previously for the Δ hs Δ neo mutation (Newall et al. 2001), and also for XY ES cells in which antisense *Tsix* transcription was ablated by insertion of a terminator sequence immediately downstream of the promoters (Sado et al. 2001; see Discussion).

Analysis of ectopic sense transcription and nonrandom X inactivation in *Xist*^{SPA} and *Xist* ^{Δ CJ} mutants

To substantiate the data obtained for $\Delta 5'$ and Δ hs deletions, we analyzed two other targeted mutations; the first is an insertion of a transcriptional terminator site, SPA-MAZ₄ (Levitt et al. 1989; Ashfield et al. 1994), in the region –1.1 kb upstream of the *Xist* P₁ start site, with the PGKneo cassette in the same position as in $\Delta 5'$ +neo and Δ hs+neo mutants. No endogenous sequence was deleted in this mutation, but it was designed to disrupt any transcription between the *Xist* promoter and upstream regions (*Xist*^{SPA}, hereinafter referred to as SPA; Fig. 1). The second targeted mutation was a deletion of a 2.5-kb region between 5.5 and 8 kb upstream, spanning a site which previously was thought to include an upstream promoter for the *Xist* gene (Johnston et al. 1998). This deletion also removes the pS12X pseudogene (*Xist* ^{Δ CJ}, hereinafter referred to as Δ CJ; Fig. 1B).

SNuPE analysis of *Xist* and *Pgk-1* allele-specific expression demonstrates nonrandom inactivation of the targeted allele for [SPA+neo $\times$ PGK]F1 heterozygous females (Fig. 6A,B). However, in [Δ CJ+neo $\times$ PGK]F1 females, random X inactivation was observed. A slight skewing from 50:50 found in this experiment is caused by *Xce* allelic differences between 129 and PGK strains, and is similar to the skewing observed for the control [129 $\times$ PGK]F1 littermates (Fig. 6B). These data demonstrate that the deletion of the 5.5–8-kb upstream region does not affect X inactivation choice. Moreover, the results from these two mutations show that the effect of

PGKneo cassette on the randomness of X inactivation is position-dependent and does not interfere with *Xist* regulation when inserted 5.5 kb upstream.

A detailed strand-specific RT-PCR analysis was undertaken next for SPA and Δ CJ mutant XY ES cell lines, both +neo and Δ neo. No significant differences from the control XY ES cells were detected for amplicons 1, 3, 4, 6, and 13 for Δ CJ+neo, Δ CJ Δ neo, and SPA Δ neo cell lines (Fig. 6C). However, the SPA+neo has ectopic sense transcription upstream of *Xist*, similar to the Δ 5'+neo, Δ hs+neo, and Δ 5' Δ neo ES cell lines. Thus, again, only alleles with ectopic sense transcription are seen to un-

Figure 6. In vivo and in vitro analyses of SPA and Δ CJ mutants. (A) Representative examples of SNuPE data for the expression of polymorphic *Xist* and *Pgk-1* alleles in [129 $\times$ PGK]F1 female controls and SPA and Δ CJ heterozygous mutants. (B) Quantitation of *Xist* and *Pgk-1* SNuPE data for control and mutant mice. The precise percentages as well as the number of animals analyzed are given in the table. (C,D) Schematic representation of the *Xist* locus (C) and strand-specific RT-PCR across *Xist* and its adjacent regions in targeted cell lines (D). Gray bars show relative size and position of the targeted deletions. Triangle in C indicates the site of SPA-MAZ₄ insertion (see Fig. 3 for more details).

dergo preferential X inactivation in heterozygous females. No antisense transcription was detected for amplicon 2 in wild-type cells (Fig. 3B), but strong bands were detected for this amplicon in Δ CJ mutants. This latter result indicates that the 5.5–8-kb upstream region is important for terminating transcription antisense to *Xist*.

Discussion

In this study we investigated the function of *Xist* upstream sequences in the regulation of X chromosome inactivation. Analysis of a series of targeted mutations, both in the presence and absence of associated PGKneo selection cassettes, demonstrated that certain mutations result in preferential X inactivation of the targeted X chromosome in heterozygous female mice. Analysis of transcription of the mutant alleles in undifferentiated XY ES cells demonstrated elevated sense transcription across *Xist*, arising from inserted or juxtaposed upstream promoters, exclusively in mutations associated with nonrandom X inactivation. In the Δ 5' Δ neo mutation, elevated sense transcription was attributable to deletion of sequences that normally function to terminate sense transcripts arising from bidirectional activity of the promoter of the *Enox* gene, located 10 kb upstream of *Xist*. Quantitative analysis indicates that the level of ectopic sense transcription determines the degree of X inactivation

skewing. Thus as proposed previously (Maxfield Boumil and Lee 2001), our data indicate that sense and antisense transcripts interact to set the probability of a given allele being chosen as the active or inactive X chromosome.

Effects of targeted mutagenesis upstream of *Xist* on X chromosome choice

Figure 7 summarizes our observations of transcriptional activity of the *Xist* locus in undifferentiated XY ES cell lines carrying different targeted mutations. Four of the mutant alleles (Δ 5'+neo, Δ 5' Δ neo, Δ hs+neo, and Δ hs Δ neo) give rise to preferential X inactivation in heterozygous XX females. In XY ES cells, only these alleles have elevated sense transcription across the locus as a consequence of upstream promoter activity. This strong correlation suggests that nonrandom X inactivation may be directly attributable to the elevated sense transcription.

In support of a direct role for elevated sense transcription, the greatest degree of skewing observed occurs with the Δ 5'+neo mutation (Fig. 2B). Here, the combined proximity of the *Enox* CpG island and the PGKneo promoter may be expected to act in combination to enhance levels of sense transcription. Indeed, sense transcription is clearly higher in Δ 5'+neo (and also in Δ hs+neo, which in a previous study was shown to cause a high degree of

Figure 7. Sense transcription across the *Xist* promoter modulates X inactivation choice. Summary of strand-specific transcriptional activity across the *Xist* locus in control and mutant cell lines. A schematic of the region analyzed and the relative positions of *Xist*, *Tsix*, and *Enox* promoters is shown above. Cross-hatched areas correspond to the regions deleted in the different mutations. The position of floxed PGKneo cassette integration and the direction of neo transcription in each mutant are shown (shaded rectangle). Yellow rectangles represent SPA termination sites. Green arrows show sense transcription and red arrows antisense. The thickness of the arrows reflects the transcriptional activity. Shaded area highlights the region where ectopic *Xist* transcription was detected. Gray triangles above the schematic show the position and directionality of the putative insulator/terminator elements upstream of *Xist*. The choice status of X inactivation in heterozygous females is shown alongside each genotype.

skewing; Newall et al. 2001), compared to $\Delta 5'$ Δ neo XY ES cells (Fig. 3C). This correlation is not absolute, as the SPA mutation results in an intermediate skewing level (Fig. 6B), but has elevated *Xist* RNA levels similar to $\Delta 5'$ +neo (data not shown). This could be attributable to an added effect resulting from insertion of the SPA-MAZ₄ terminator sequence. Binding of the MAZ factor has been shown to cause DNA bending (Ashfield et al. 1994), and such an effect could be antagonistic to the increased sense transcription.

An alternative explanation for the observed effects on X chromosome choice is that the mutations have interfered with transcription and/or processing of *Tsix* transcripts. A number of observations argue against this possibility. Antisense transcription close to the *Tsix* promoter and across the *Xist* locus is apparently unaffected in mutant XY ES cells (Figs. 3, Fig. 6D, amplicons 3, 4, 6, and 13), and this is supported by quantitative analysis (Fig. 4). The fact that the Δ hs mutation does not cause skewing when PGKneo is removed demonstrates that deletion of specific regions at the 3' end of *Tsix* does not correlate with skewed inactivation. Finally, incorrect termination of *Tsix* transcription does not appear to be a factor, as the Δ CJ mutations allow *Tsix* transcripts to run through at least as far as the *Enox* promoter (see below), and this again does not result in skewed X inactivation.

Dissection of regulatory elements upstream of *Xist*

The recently discovered *Enox* gene lies in close proximity 10 kb upstream of *Xist*. *Enox* is subject to X inactivation, albeit with low-level partial escape (Johnston et al. 2002), raising the question of whether these oppositely regulated loci are separated by specific insulatory sequences. Clerc and Avner (1998) demonstrated that deletion of intervening sequences between the 3' end of *Xist* and the downstream gene, *Brx*, does not affect X inactivation of *Brx*, indicating that specific boundaries between the *Xist* 3' end and X inactivated loci are not required. In contrast to this, our results demonstrate that deletion of upstream sequences results in transcription from the bidirectional *Enox* promoter interfering with *Xist* regulation. We have also found that *Xist/Tsix* transcription interferes with normal *Enox* regulation in the $\Delta 5'$ mutations, with an increase in escape from inactivation being apparent specifically on the $\Delta 5'$ Δ neo allele (data not shown). Thus, the sequences deleted in $\Delta 5'$ function as a bidirectional insulator between the *Xist* and *Enox* loci.

Comparison of expression from the different mutant alleles in XY ES cells allows us to define these insulatory sequences more precisely. Previously we reported that the Δ hs deletion in itself does not affect transcription in the upstream region (Newall et al. 2001). The results presented here further demonstrate, in light of the discovery of bidirectional *Enox* promoter activity, that sequences deleted in Δ hs are not required to terminate upstream sense transcripts. However we did observe low levels of antisense transcription at amplicon 2 in Δ hs cell

lines (Fig. 3C), suggesting that the region does contribute in part to terminating *Tsix* RNA. The effect however is far less apparent than that seen with the Δ CJ mutations. Here strong antisense transcription is seen with amplicon 2, suggesting that *Tsix* transcripts have not been correctly terminated. This was also apparent with the $\Delta 5'$ mutations which cover the same region. Thus the region 5.5–8 kb upstream of *Xist* appears to function in terminating *Tsix* transcription.

As with Δ hs, the Δ CJ deletion does not affect termination of sense transcripts arising from bidirectional *Enox* promoter activity. The sequences responsible for this activity must therefore lie either between the 5' ends of the Δ CJ and $\Delta 5'$ deletions (8–9 kb upstream of *Xist*), or alternatively between the 5' end of the Δ hs deletion and the 3' end of the Δ CJ deletion (3.6–5.5 kb upstream of *Xist*).

Taken together our results highlight the importance of sequences that buffer juxtaposed genes from transcriptional interference. Assuming that bidirectional activity from CpG island promoters is relatively widespread, then sequences with similar functions will probably have been selected for at many sites throughout the genome. In this context it is interesting to note that the region upstream of *Xist* has a high density of interspersed repetitive elements and pseudogenes. This is also true in other species, although the specific mobile elements involved are often different (Nesterova et al. 2001; Chureau et al. 2002). Thus insertion of mobile elements may be selected for at specific sites to facilitate the buffering of transcriptional units from one another.

Implications for understanding X chromosome choice

Extreme nonrandom X inactivation has been reported to occur as a consequence of deleting the major promoter for the *Tsix* gene (Lee and Lu 1999), and also as a result of premature termination of *Tsix* transcripts (Luikenhuis et al. 2001; Sado et al. 2001). Similar to the results reported here, the chromosome bearing the targeted allele is preferentially inactivated in heterozygous females (or XX ES cells). Furthermore, premature termination of *Tsix* was reported to result in partial *Xist* RNA accumulation in a proportion of XY ES cells (Sado et al. 2001), again mirroring the phenotype observed in the present study. These similarities raise the intriguing possibility that X chromosome choice is modulated by the balance between sense and antisense *Xist* transcription at the onset of random X inactivation. Thus we can envisage that there is a competition between agonistic (sense) and antagonistic (antisense) transcription at each allele. Any advantage offered to one allele over the other would skew the probability of that X chromosome up-regulating *Xist* and being inactivated. Other observations on *Tsix* function are consistent with this view. An X chromosome on which the *Tsix* promoter has been replaced with a heterologous strong constitutive promoter is always chosen as the active X (Luikenhuis et al. 2001). Ogawa and Lee (2003) described intermediate skewing of

X inactivation occurring as a result of a deletion upstream of the major *Tsix* promoter. Although this effect was attributed to decreased persistence of *Tsix* RNA following the onset of random X inactivation, it is interesting to note that a small reduction in relative levels of antisense transcription from the mutant allele was seen in heterozygous ES cells prior to X inactivation.

Although loss of *Tsix* transcription and increased sense *Xist* transcription have very similar effects on random X inactivation, *Tsix* mutations also affect imprinted X inactivation when inherited on X_m (Lee 2000). Additionally, *Tsix* homozygotes (obtained using rare animals that survive inheritance of the mutation on X_m) show effects in random X inactivation resulting in sex ratio distortion (Lee 2002). None of our mutations, including the $\Delta 5'$ +neo which causes near complete nonrandom X inactivation, showed a parent of origin effect, and females homozygous for all of the mutations are normal, fertile, and show no sex ratio distortion in their progeny (N. Brockdorff, T.B. Nesterova, A.E.T. Newall, C.M. Johnston, and R. Appanah, unpubl.). Thus we can conclude that in imprinted X inactivation, increasing sense transcription is not equivalent to deleting *Tsix*.

What are the possible mechanisms whereby the balance of *Xist* and *Tsix* transcription could influence X chromosome choice? One idea is that *Xist* and *Tsix* form a dsRNA that triggers an RNA interference (RNAi) response that represses *Xist* transcription in *cis*. Transcriptional gene silencing has been linked to RNAi in plants (Hamilton and Baulcombe 1999; Mette et al. 2000), and recent studies have demonstrated that RNAi can induce silent chromatin in *cis* at centromeres (Reinhart and Bartel 2002; Volpe et al. 2002). A second possibility is that *Tsix* transcripts directly interfere with PolII recruitment at the *Xist* promoters. Increasing sense transcription would be expected to antagonize this effect. Finally, sense transcription could serve to potentiate the locus, for example by recruiting chromatin-modifying enzymes such as HATs, similar to the proposed function of intergenic transcripts in the β -globin locus (Gribnau et al. 2000). *Tsix* RNA would counteract this by interfering with PolII loading at the *Xist* promoter. These possibilities are not mutually exclusive. Experiments that differentiate between these models will be a priority for future studies.

In summary, the results of this study indicate that the balance of sense and antisense RNAs at the *Xist* locus act as a molecular rheostat regulating X chromosome choice. Fine tuning of the probability of a given allele

being activated can occur as a result of relatively subtle changes in the level of sense, and possibly antisense RNAs. This mechanism may have parallels in other circumstances involving developmentally regulated mono-allelic gene expression. Most notably, sense and antisense RNAs have been described at a number of loci subject to genomic imprinting.

Materials and methods

Construction of targeting vectors

129^{Ola} genomic sequences for vector construction were isolated from a λ DASHII genomic library. For the $\Delta 5'$ +neo vector, the 3' homology region (3'HR, see Table 1) was inserted into *EcoRV*/*HindIII*-digested pBluescript SK⁺, carrying a PGKneo cassette flanked by loxP sites, giving the plasmid pL2NB3'. 3'HR was obtained by cloning of a 1.1-kb *SacII*-digested PCR fragment (primers Sx48 and MX32b, Table 2) with a 2.4-kb *SacII*/*EcoRI* fragment from *Xist* exon 1. An *XhoI*/*SalI* fragment of the diphtheria-toxin A (DT-A) gene, used for negative selection of non-homologous recombinants (Yagi et al. 1990), was inserted into *SalI*-digested pL2NB3' at the 3' end of 3'HR. A plasmid (pDT14) was selected, with the direction of DT-A transcription colinear with *Xist*. *NotI*/*HpaI* 5'HR (see Table 1) was isolated from cloned phage DNA and ligated into *NotI*/*SmaI*-digested pDT14 vector, yielding the final construct $\Delta 5'$ +neo.

To create the SPA+neo targeting vector, the SPA-MAZ₄ transcriptional terminator [a gift from Dr. N. Proudfoot (Sir William Dunn School of Pathology, University of Oxford, Oxford, UK); Levitt et al. 1989; Ashfield et al. 1994] was directionally cloned into *EcoRV*/*XhoI* sites of a plasmid, immediately downstream of a single loxP site, yielding pLoxP-SPA. 5'HR (see Table 1) was obtained by cloning an *Xist* λ DASHII-derived *NotI*/*EcoRV* fragment into a *NotI*/*EcoRV*-digested vector, carrying an *EcoRV*/*SbfI* PCR fragment (primers Sx43 and TT2, engineered *SbfI* site at the 5' end), giving plasmid pTNT5'. The *NotI*/*SbfI* fragment was excised from pTNT5' and inserted into *NotI*/*PstI*-digested pLoxP-SPA, giving pTNT5' SPA. The final construct, SPA+neo, was obtained by cloning the *XhoI*(blunt)/*NotI* fragment from pTNT5' SPA into *NotI*/*SmaI*-digested DT14.

The Δ CJ+neo targeting vector was constructed by cloning 3'HR and 5'HR from genomic phage λ DASHII clones into pL2NB3'. The λ phage clone containing 5'HR was cut with *ApaI*, blunt-ended, and then digested with *BamHI*. The released 7-kb fragment (see Table 1) was cloned into *SmaI*/*BamHI*-cut pL2NB3', giving CJT3. Another genomic clone containing 3'HR was digested with *NotI*, blunt-ended, and cut with *ClaI*. Clone CJT4 was obtained by cloning of a 5.7-kb fragment into *EcoRV*/*ClaI*-cut CJT3. Finally, the *XhoI*/*SalI* fragment of the DT-A gene was inserted into *SalI*-digested CJT4, yielding the targeting vector Δ CJ+neo.

Table 1. Summary of the targeting experiments

	$\Delta 5'$	SPA	Δ CJ
5'HR	8.4 kb (−17.6 kb – 9.22 kb)	4.62 kb (−5.72 kb – 1.1 kb)	7 kb (−15.31 kb – 8.232 kb)
3'HR	3.48 kb (−1.1 kb + 2.38 kb)	3.48 kb (−1.1 kb + 2.38 kb)	5.683 kb (−5.717 kb – 0.034 kb)
Mutation	Deletion of 8.12 kb	Insertion of SPAtetraMAZ sequence	Deletion of 2.5 kb
Targeted clones	5	5	6
% homologous recombinants	0.5%	1%	6.7%
Clones with neo Credeletion	8 in 380	6 in 550	1 in 80

Table 2. Primers and PCR conditions for genotyping and strand-specific RT-PCR

Mutation/ region	Primer, sense	Primer, antisense	PCR conditions
$\Delta 5'$	CJx37, GCTGCCAGCATTGCTGTAGC	TNTR1, AATTGGTTTGCTTATGGACGAT	94°C, 30 sec; 54°C, 30 sec; 72°C, 30 sec for 35 cycles
neo	NeoTN2, TCCCCTCAGAAGAACTCGTCAA	NeoTN5, TCCTGCCGAGAAAGTATCCATCAT	94°C, 30 sec; 60°C, 30 sec; 72°C, 30 sec for 33 cycles
wt	Sx53, TCTCTTTGTACAGCTCATTAG	TNTR1, AATTGGTTTGCTTATGGACGAT	94°C, 30 sec; 54°C, 30 sec; 72°C, 30 sec for 33 cycles
Amp 2	EST58, ATAGAAGACCAGCTTGTTTGT	EST59, GTGTAGTTCTCTGCCTTTATTGA	94°C, 30 sec; 58°C, 30 sec; 72°C, 30 sec for 35 cycles
Amp 3	Sx48, GTAACCTTTACTTCTCAATTCAG	TNTR1, AATTGGTTTGCTTATGGACGAT	94°C, 30 sec; 59°C, 30 sec; 72°C, 30 sec for 35 cycles
Amp 5	Qmex4, GCAAGGAAGACAAAGGCTCAAAGAAT	Qmex52, GGAGAGAGAACCAAATAGAGCAGAAT	See Materials and Methods
Amp 13	T13s, TATACAATACGCATCACACAAAAAG	T13as, TACCACTGAGCCACATCCTTAC	94°C, 30 sec; 60°C, 30 sec; 72°C, 30 sec for 35 cycles
Part of 3' HR, $\Delta 5'$	Sx48, GTAACCTTTACTTCTCAATTCAG	Mx32b, TAAGCCATAAGGCTTGGTGG	94°C, 30 sec; 58°C, 30 sec; 72°C, 30 sec for 30 cycles
Part of 3' HR, SPA	SX43, GTGAGTACACTGTCGGTCACTGTT	TT2, TTCCTGCAGGTCTAACTTTAGTTGACAGAGC	94°C, 30 sec; 54°C, 30 sec; 72°C, 1 min for 30 cycles
β -actin	BA11, GATATCGCTGCGCTGGTCGT	BA2, AGATCTTCTCCATGTCGTCC	See Materials and Methods

Generation of targeted ES cells and mutant mice

For generation of targeted ES cells and mutant mice, 129/1 XY ES cells (Kay et al. 1993) were grown as described (Penny et al. 1996). Homologous recombination was essentially as described by Newall et al. (2001). The number of colonies screened and the efficiency of targeting for each construct are shown in Table 1. The PGKneo cassette was removed by Cre-induced recombination as described (Newall et al. 2001).

All targeted ES clones, selected by primary Southern analysis, were grown and characterized extensively by Southern blot analysis using DNA probes for both 3' and 5' ends. Genomic PCR analysis with primers across the deletion/mutation was performed to verify that the clones are correct (data not shown). Finally, each clone chosen for blastocyst injection was characterized cytogenetically to ensure karyotypic integrity.

Male chimeras were mated to C57BL/6 females, and F₁ daughters which received the mutated allele were used for further in vivo analysis and for establishing colonies. Mice were genotyped by PCR analysis of tail-tip genomic DNA. Specific primers and PCR conditions used for each mutant type are summarized in Table 2. For embryo analysis, timed matings were set up between $\Delta 5'$ neo heterozygous females and PGK males. Day of plug detection was designated as 0.5 dpc. Embryos were dissected at 6.5 dpc. Extraembryonic and embryonic ectoderm regions were separated. The former were used for DNA genotyping, and the latter for RNA extraction and SNUPE. The sex of the embryos was determined by PCR using primers that give distinct bands for the Ube1X and Ube1Y genes (Chuma and Nakatsuji 2001).

SNUPE analysis

Females heterozygous for the targeted mutation were mated with PGK males, and the genotyped progeny were used for quantitative analysis. DNA and RNA were isolated from kidneys of adult females as described (Penny et al. 1996). Allele-specific expression of *Xist* and *Pgk-1* genes was analyzed, using polymorphisms between laboratory-strain mice and PGK strain.

PCR and SNUPE conditions were as described (Singer-Sam et al. 1992; Newall et al. 2001).

RT-PCR and real-time PCR analyses

RNA was isolated from ES cells as described (Penny et al. 1996). cDNA synthesis was primed from random hexamers (Pharmacia) with Superscript II reverse transcriptase (GIBCO-BRL) according to the manufacturer's instructions. Strand-specific RT-PCR was performed according to the method described (Newall et al. 2001). *Xist*/*Tsix* primer pairs 4 and 6 were as described (Lee et al. 1999). Primers T13s and T13as were from the same region as amplicon 13 (Lee et al. 1999), but give cleaner product in our hands. *Enox* primers for amplicon 1 were EP31 and EP2 (Johnston et al. 2002). Primer pairs and PCR conditions for amplicons 2 and 3 are given in Table 2.

Real-time PCR analysis of gene expression was performed on strand-specific cDNA templates. Concentration of total RNA for cDNA synthesis was accurately quantified using RiboGreen RNA Quantitation Kit (Molecular Probes), according to the manufacturer's instructions. One microgram of RNA was used as a template for cDNA synthesis with a mixture of strand-specific primers for *Xist* (amplicon 5, antisense primer VMex5, GGCATGACTAGGGTAGCAGT), *Tsix* (amplicon 13, sense primer T13s, see Table 2), and β -actin (Bass, ACACGCAGCT CATTGTAG; Shibata and Lee 2003) as described (Newall et al. 2001). Real-time PCR was performed with the SYBR Green PCR Master Mix (Applied Biosystems) on a DNA Engine Opticon System (MJ Research) using the following conditions: 95°C, 10 min; (95°C, 15 sec; 61°C, 15 sec; 72°C, 1 min) $\times$ 40 cycles. PCR primers are listed in Table 2. A melting curve test was performed at the end of each experiment to ensure the specificity of amplification, and the products were also resolved by gel electrophoresis. The comparative C_T method was used for relative quantitation of gene expression (User Bulletin #2, Applied Biosystems, 2001). Each amplicon was analyzed at least three times in triplicate with independent cDNA preparations.

For the expression analysis of 4.5-dpc embryos, β -actin was

used as the internal normalization control. Plasmid DNA, containing exons 1–4 of mouse β -actin cDNA, was serially diluted 10-fold times from 10^7 to 10^2 molecules/reaction, and used to create a standard curve. The concentration of β -actin cDNA in each sample was estimated by comparison with the standard curve, and normalized accordingly.

Analysis of ectopic sense transcripts in vivo

Late blastocysts at 4.5 dpc were obtained by flushing uteri from crosses between homozygous females carrying either mutant ($\Delta 5'$ -neo) or 129/1 alleles with PGK males. Pools of 50–60 blastocysts were collected, washed in 2 drops of PBS, transferred into thin-wall 0.2-mL PCR tubes in a small volume of PBS, and collected at the bottom of the tubes by centrifugation at $\sim 1300g$ for 1 min. Embryos were then snap-frozen in 5 μ L of PBS and kept at -20°C until use.

A cell-to-cDNA kit (Ambion) was used to prepare RNA for cDNA synthesis. All procedures were in accordance with the manufacturer's instructions, except for the volume of the lysis solution, which was reduced twice to avoid sample dilution. The lysates were treated with 2 U of RNase-free DNase for 30 min at 37°C . DNase was subsequently removed by incubation with 5 μ L of DNase removal reagent (Ambion) for 3 min at room temperature. Half of the volume of extracted RNA was used for strand-specific cDNA synthesis according to the conditions described above. The cDNA concentration in different embryo preparations was normalized to the β -actin internal control (see above), and strand-specific RT-PCR was performed for *Xist* upstream region. Each PCR reaction used cDNA from the equivalent of two to three embryos. The PCR conditions were as follows: 94°C , 5 min; (94°C , 30 sec; 52°C , 30 sec; 72°C , 45 sec) $\times$ 40 cycles; 72°C , 7 min. PCR products were resolved on an agarose gel and stained with SYBR green (Molecular Probes) to increase the sensitivity of detection.

FISH analysis

RNA FISH was performed as described (Lawrence et al. 1989; Clerc and Avner 1998). GPT16, a 6-kb DNA fragment spanning most of *Xist* exon 1, was labeled with digoxigenin-16-dUTP (Boehringer) and detected with antidigoxigenin fluorescein isothiocyanate (AD-FITC) raised in sheep (Boehringer), followed by anti-sheep FITC (Vector Laboratories). Images were acquired on a Leica DMRB fluorescence microscope using a Photometrics CCD camera and Quips Software (Applied Imaging).

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Skewing X chromosome choice by modulating sense transcription across the *Xist* locus

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